

Nassau Reinsurance Group Holdings, L.P.

Balance Sheet

As of October 31, 2015

	Oct 31, 15	Pro Forma
ASSETS		
Current Assets		-
Total Checking/Savings	-	-
Total Current Assets	-	-
Investments		
Investment in Subsidiary	-	317.16
Total Investments	-	317.16
Other Assets		
Total Other Assets	-	-
TOTAL ASSETS	-	317.16
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Total Accounts Payable	-	-
Total Other Current Liabilities	-	-
Total Current Liabilities	-	-
Total Liabilities	-	-
Equity		
Investment from Parent	-	317.16
Net Income (Loss)	-	-
Total Equity	-	317.16
TOTAL LIABILITIES & EQUITY	-	317.16

Note: Amounts are in Millions

Nassau Reinsurance Group Holdings GP, LLC

Balance Sheet

As of October 31, 2015

	Oct 31, 15	Pro Forma
ASSETS		
Current Assets		-
Total Checking/Savings	-	-
Total Current Assets	-	-
Investments		
Investment in Subsidiary	-	317.16
Total Investments	-	317.16
Other Assets		
Total Other Assets	-	-
TOTAL ASSETS	-	317.16
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Total Accounts Payable	-	-
Total Other Current Liabilities	-	-
Total Current Liabilities	-	-
Total Liabilities	-	-
Equity		
Investment from Parent	-	317.16
Net Income (Loss)	-	-
Total Equity	-	317.16
TOTAL LIABILITIES & EQUITY	-	317.16

Note: Amounts are in Millions

Nassau Holdings, L.P.
Balance Sheet
As of October 31, 2015

	<u>Oct 31, 15</u>	<u>Pro Forma</u>
ASSETS		
Current Assets		-
Total Checking/Savings	-	-
Total Current Assets	-	-
Investments		
Investment in Subsidiary	-	317.16
Total Investments	-	317.16
Other Assets		
Total Other Assets	-	-
TOTAL ASSETS	<u>-</u>	<u>317.16</u>
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Total Accounts Payable	-	-
Total Other Current Liabilities	-	-
Total Current Liabilities	-	-
Total Liabilities	-	-
Equity		
Investment from Parent	-	317.16
Net Income (Loss)	-	-
Total Equity	-	317.16
TOTAL LIABILITIES & EQUITY	<u>-</u>	<u>317.16</u>

Note: Amounts are in Millions

Nassau Holdings GP Ltd.
Balance Sheet
As of October 31, 2015

	<u>Oct 31, 15</u>	<u>Pro Forma</u>
ASSETS		
Current Assets		-
Total Checking/Savings	-	-
Total Current Assets	-	-
Investments		
Investment in Subsidiary	-	317.16
Total Investments	-	317.16
Other Assets		
Total Other Assets	-	-
TOTAL ASSETS	<u>-</u>	<u>317.16</u>
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Total Accounts Payable	-	-
Total Other Current Liabilities	-	-
Total Current Liabilities	-	-
Total Liabilities	-	-
Equity		
Investment from Parent	-	317.16
Net Income (Loss)	-	-
Total Equity	-	317.16
TOTAL LIABILITIES & EQUITY	<u>-</u>	<u>317.16</u>

Note: Amounts are in Millions